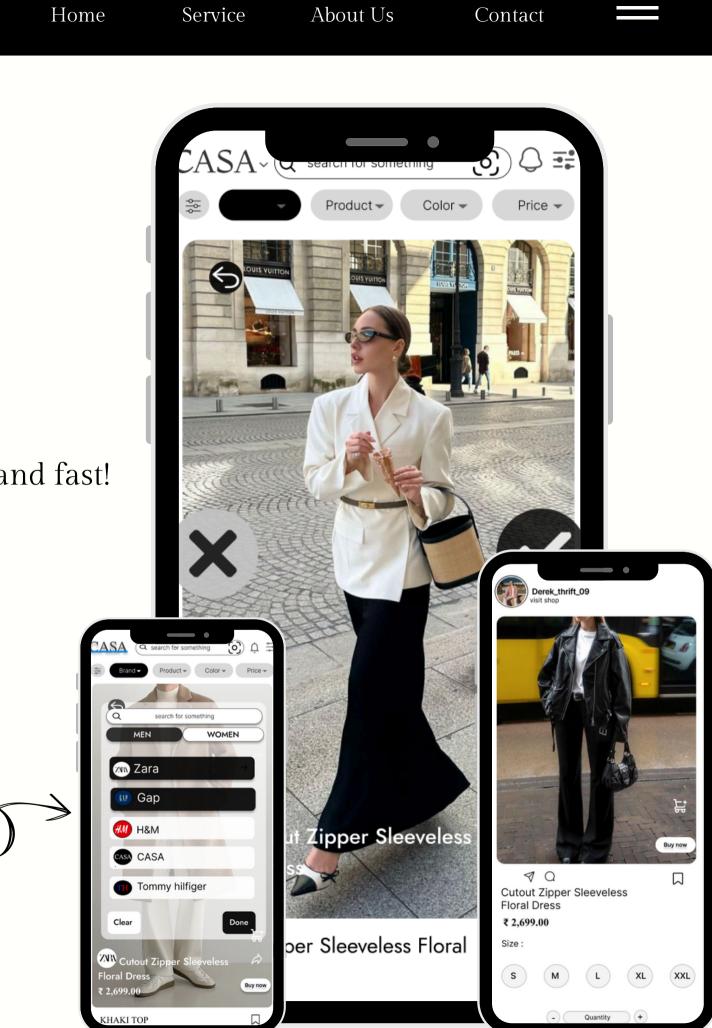




An application that understands shopping needs to be social and fast!

Let's Change Shopping Forever /



LETS UNDERSTAND THE INDUSTRY

The Hidden Crisis in Fashion E-Commerce

• \$1.6T Market Opportunity—But It's Broken

CASA

- The fashion e-commerce market is skyrocketing from \$781.5B (2023) to \$1.6T (2030) (CAGR ~10-14%) 💋
- Mobile drives 60% of traffic, but consumers face choice paralysis \rightarrow leading to a 74% cart abandonment rate.
- Returns cost the industry \$600B annually a hidden profit leak.

Fashion's Ethical Elasticity Problem (Cracking the Value-Values Paradox)

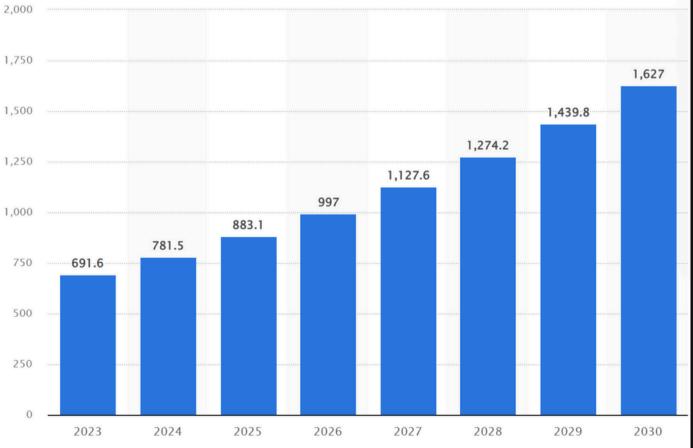
- 49% prioritize price, but 70% demand sustainability.
- 57% of Gen Z still choose fast fashion because ethical choices feel expensive 💰
- Only 35% trust brands' sustainability claims \rightarrow Greenwashing undermines consumer trust.





The Future of Fashion E-Commerce— **Casa's Winning Playbook**

Industry Blind Spots = Casa's Opportunity Micro-Communities = The New Loyalty Model





CASA is the "Bumble for Fashion"—swipe left to skip, right to shop, and buy instantly while our AI learns your style.



CASA

Social Shopping & Curation Users can create fashion curations for themselves and others, recommend outfits, and help fellow shoppers discover the best styles.





🐺 <u>Sell Your Own Fashion</u> Users can set up their own stores and sell their clothes, promoting sustainability and reuse in fashion.

Affordable & Sustainable Fashion Casa offers branded clothing, thrift stores, and ethical dupes—providing users with affordable, sustainable options.



💬 <u>Social Shopping Made Fun</u> Follow friends, explore their Wishlist, and send them gifts, making shopping a shared experience.

▲ MARKET PROBLEMS ▲

Problem 03

Fashion is meant to be fun, social, and exciting—but online shopping today feels the opposite. It's overwhelming, impersonal, and expensive.

Lack of Personalization & **Socialization**

Problem 01

Online shopping feels like a lonely experience. Generic recommendations don't match personal styles, and there's no way to get real-time feedback from friends or influencers.

Slow Delivery & Logistics Issues

Problem 02

Traditional e-commerce takes forever to deliver. The wait kills the excitement, and inefficient logistics lead to frustrating delays.

No Instant Gratification in Online Shopping

Most online fashion platforms still feel like outdated catalogs—clunky, overwhelming, and boring. There's no excitement, no interaction, and no seamless way to explore styles like you would in a real store or on social media.



Limited Access to Thrifted & Affordable Fashion

Problem 04

Social media thrift sellers and small brands struggle to grow beyond their follower base. Without costly ads, they can't easily reach new customers.



We set out to create an app that seamlessly blends content and shopping. After extensive market research, we curated the best features from multiple apps to build a unique, all-in-one experience.



Explore page

We developed an Explore page with AI-generated recommendations that truly understand user preferences.



Instant dellivery

Quick delivery is a must these days, so we figured out a way to offer instant delivery without the need for dark stores.

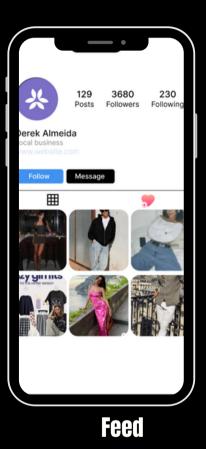


Home page

We created a unique and fun interface where users can swipe left to dislike or swipe right to like the clothes they're interested in.







Casa had to be social, so we added an option where users can upload their own content and even monetize it by starting their Brand/Thrift Store.

PS: You can also gift your friends directly from here!

Infinity Scroll

We wanted Casa to be a little addictive, encouraging users to spend more time shopping as they scroll. So, we introduced infinity scroll, which opens up multiple possibilities for Casa's future.

We just made shopping fun and personal



WHY NOW 2

The fashion e-commerce market has reached critical mass, surpassing \$781 billion in 2024 and is projected to hit \$1.6 trillion by 2030, growing at a robust 13.3% CAGR.

Social Commerce is Booming

Shopping has become interactive, driven by peer recommendations, influencers, and communities.

Growing market

The global social commerce market was valued at \$913.4 billion in 2023 and is projected to reach \$6.24 trillion by 2030.

Rise of AI & Personalization

Consumers are increasingly seeking personalized shopping experiences, with AIdriven discovery being the future of fashion retail.

My tech team, backed by experienced developers, has built an almost-ready app. Our marketing team is prepared with an international strategy, and our operations team is based in India and Canada. Additionally, our distribution channels are fully in place.

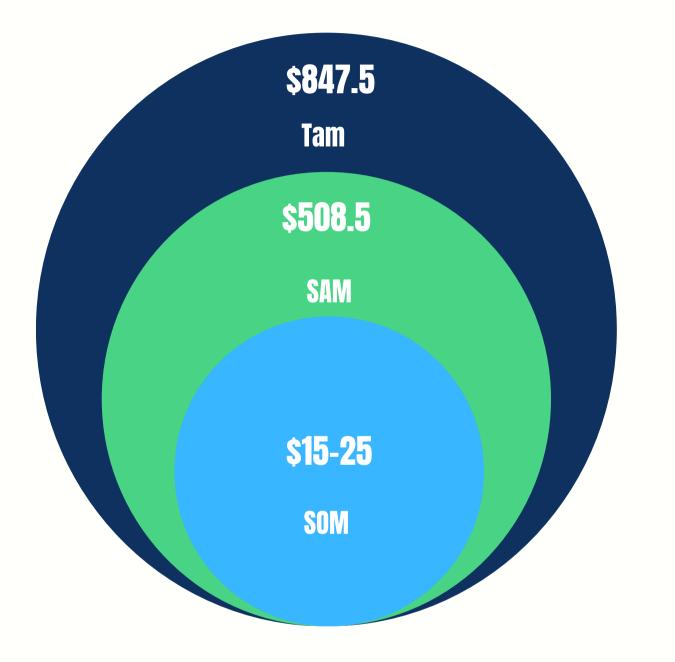
Demand for Speed & Convenience

Shift to Sustanablity

Gen Z and Millennials are drawn to curated. affordable, and sustainable secondhand fashion, but existing platforms fall short.

Instant gratification is key. Consumers demand fast fashion delivery-quick commerce is the future.

Market Size: Unlocking CASA's Opportunity



Top-Down Approach!

- reach \$1.5 trillion by 2029.
- CAGR: 11.5%

Understanding TAM via Value Perception

- 110M+ shoppers
- India: 100M+ buyers interested in thrift and emerging D2C brands
- <u>Canada</u>: 10M+ potential buyers

By combining social commerce, resale, brand-new fashion, ads, and gifting, CASA's Total Addressable Market (TAM) expands by approximately 1.3x compared to a traditional bottom-up estimation.

• The global online fashion market is valued at \$870 billion in 2025 and is expected to

<u>CASA targets 16–28-year-olds, who account for ~60% of online fashion spending.</u>

We crunched few numbers

COMPETITION

Strength - Opportunities

- Social + Shopping Fusion Unlike traditional e-commerce platforms (e.g., Myntra, Ajio, Shein), CASA blends social engagement with shopping, making the experience more interactive and fun.
- Personalized Discovery Our AI-driven recommendation system ensures users find clothes that match their style, unlike competitors that rely on generic suggestions.
- Thrift & New in One Place CASA combines thrifted and brand-new fashion in a single app, offering affordability and sustainability something most competitors don't provide.
- Instant Gratification With instant delivery options, we solve the long wait times that frustrate online shoppers.
- Untapped Social Commerce Space The intersection of social media and e-commerce is rapidly growing, and CASA is positioned to lead in this emerging category.
- Influencer-Driven Growth By integrating influencers and user-generated content, we can organically drive engagement and trust, unlike platforms that rely purely on ads.
- Global Expansion Potential Starting with India and Canada, CASA has the infrastructure to scale into other markets, capitalizing on social-driven shopping trends.
- Creator Monetization Unlike competitors, CASA empowers fashion creators and influencers to sell directly on the platform, opening up new revenue streams.

Platform	AI-Powered Search	Instant Delivery	Social Shopping	New and Thrifted Items	Target Demographic	Region	Valuation	Share (%)	(Years)
CASA	Yes (Visual Search)	Yes	Yes	Yes	16–28-year-olds	Global			
ASOS	No	No	Some social media integra	New only	16–34-year-olds	Global	\$450 million	0.53%	25 years (2000-2025)
Shein	No	Fast delivery	Some social media presen	New only	Young adults	Global	\$70-80 billion	4.72%	15-17 years (2008-2025)
Depop	No	No	Yes	Thrifted only	16–28-year-olds	Global	\$2–3 billion	0.01%	14 years (2011–2025)
Amazon Fashior	Some AI recommenda	Fast delivery	No	New only	Broad	Global	NA	3.54%	15-20 years (2000s-2025)
Zalando	Some AI recommenda	No	Limited social features	New only	Young adults	Europe	\$6.3 billion	1.30%	16-17 years (2008-2025)
Myntra	Yes (Visual Search)	No	Some social media integra	New only	Young adults	India	\$2–3 billion	0.21%	16-18 years (2007-2025)
Poshmark	No	No	Yes	Thrifted only	16–28-year-olds	US	\$1.5–2 billion	0.05%	14 years (2011–2025)
Vinted	No	No	Yes	Thrifted only	Young adults	Europe	\$5–6 billion	0.06%	16-17 years (2008-2025)
Ajio	No	No	No	New only	Young adults	India	\$1–3 billion	0.14%	8–9 years (2016–2025)



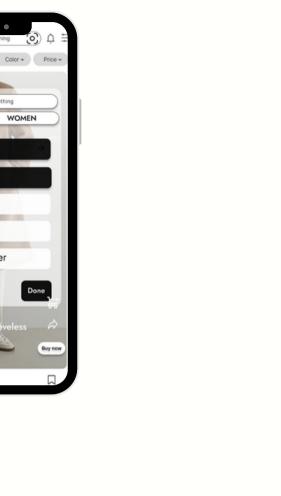
depop

SHEIN

AJIO



THE PRODUCT



MEN

🔊 Zara

💷 Gap

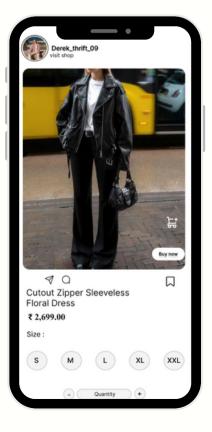
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Home page







MARKET VALIDATION



To ensure CASA aligns with market demand, we conducted extensive primary research across top colleges in Mumbai and Calgary. Through interviews and surveys, we gathered insights from Gen Z shoppers—our primary audience confirming a strong interest in CASA's unique blend of social shopping, personalization, and affordability.

V Booming Social Commerce — The global social commerce market is projected to reach \$2.9 trillion by 2026, with Gen Z leading the adoption.

V Personalization is Key — 71% of consumers expect personalized shopping experiences, and AI-driven recommendations are proven to increase conversion rates.

Thrifting on the Rise — The secondhand fashion market is set to double by 2027, driven by budget-conscious and sustainability-focused shoppers.

V Faster, More Engaging Shopping — With swipe-based discovery and instant gratification, CASA taps into the growing demand for speed and engagement in e-commerce.

The growth of Depop, Poshmark, and Vinted further validates the popularity of social-driven fashion marketplaces.

CASA is not just another marketplace—it blends thrift, brands, and social shopping, creating an engaging and scalable model.



Go-To-Market Strategy

Stage 1 (0-6 Months)

- Target the top 5 colleges in key cities (India & Canada).
- Deploy regional heads in 12 Indian states and 7 in Canada for localized content.
- Create regional language channels to engage diverse audiences.
- Partner with micro and macro influencers for credibility.
- Build a beta community for early adoption and feedback.

- Run performance marketing campaigns on Instagram, TikTok, and YouTube.
- Expand Canadian operations using India's regional model.
- Boost organic virality through TikTok-style infinity reels and gamification.
- Launch referral and rewards programs to drive

engagement.

Stage 2 (6-12 Months)

Stage 3 (12-24 Months)

- Onboard brands and thrift stores to expand inventory.
- Optimize fast delivery and seamless payments.
- Enhance social shopping with live shopping and community features.
- Localize content for global reach.



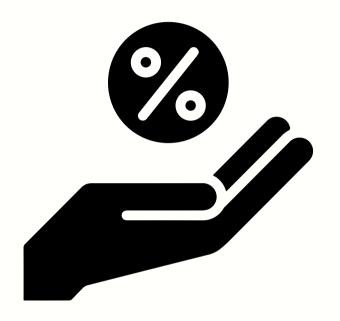
- Introduce Web3, NFTs, and digital fashion.
- Monetize through ads, brand partnerships, and premium features.
- Expand into new global markets with regional founders.
- Establish CASA as a leader in sustainable fashion.

Stage 4 **Market Domination** (24+ Months)

Business Model

We follow a marketplace model

Commission on Sales (Marketplace Model)



Revenue Model

We will operate as a marketplace with a mix of social media. Our revenue will be generated through advertisements, subscriptions, commissions, and delivery fees.

Affiliate Marketing & Partnerships



Advertising and Sponsored Listings



Delivery Charges



Casa has to make money in any way possible while keeping the business creative

CEO



Derek Almeida

Analyst at Venture wolf | Research analyst at Nexty | EX Founder of Backit up | Founder of The bommber | Ecommerce management

COO



Steve Vora

BMS : Don Bosco | Previous Founder : Speed it | Ecommerce management

Team

СТО



Vamsi Talasila

CTO :RESET TECH CTO | Gen AI | Healthcare | Edutech |Martech | AI Consultant | Ex-Group CTO -(Nazara Games) 20+ Years of experience

CFO



Abhinav Jain Ranka

Investor, Writer & Business Enthusiast | SVP (Finance) @CoinDCX | Ex CFO-PharmEasy | Capsugel | CA Business Leader 40Under40 | BW Finance 40under40 | CFO100 & FE'22 Finance Power List

Backend



8+ years of experience | Full stack developer | Senior Backend Engineer @ Omniex

Arbaaz Ansari



Backend Team

- 1) Rupak Exp 8 years
- 2) Kiraj Exp 4 years
- 3) Kartik Exp 4 years

Tech lead



19+ years of experience | Full stack developer Flutter developer

Sandip Shirvan

Flutter Team

1) Daksh - Exp 2 years

2) Tilak - Exp 2 years

3) Parth (Intern) - Exp 2 years

4) Ashwin - Exp 4years

We wanted a team of people who have a lot of experience working in startup

Front end



5+ Years of experience | Full Stack developer | Senior Analyst @HCL Tech

Rahul Gajbhiye

Front-End Team

1) Puneet - Exp 2 years

Strategy/Growth Team

Strategy

Mohit Srivastava

Google | Ex Meesho | Ex Bain | IIM Mumba 5+ years exp in the industry

Marketing & Distribution

NInad (founderss office)

Handeling city heads in 12 cities consisting of IIM ,IIT ,BITS

Nikhil Maheshwari' Marketplace & Quick Commerce Head @ Setu Nutrition | Ex- Amazon, Shopee, Mensa Brand, The Man Company | 10+ Years of Scaling E-commerce Brands with Data-Driven Insights

Manager

Anand Abhishek PM | IIM-Ahmedabad Alumnus | Investment Banking Expertise | Passionate about Sports and Blockchain |

We had to assemble a team that understands the market and has prior experience.

Our Contact



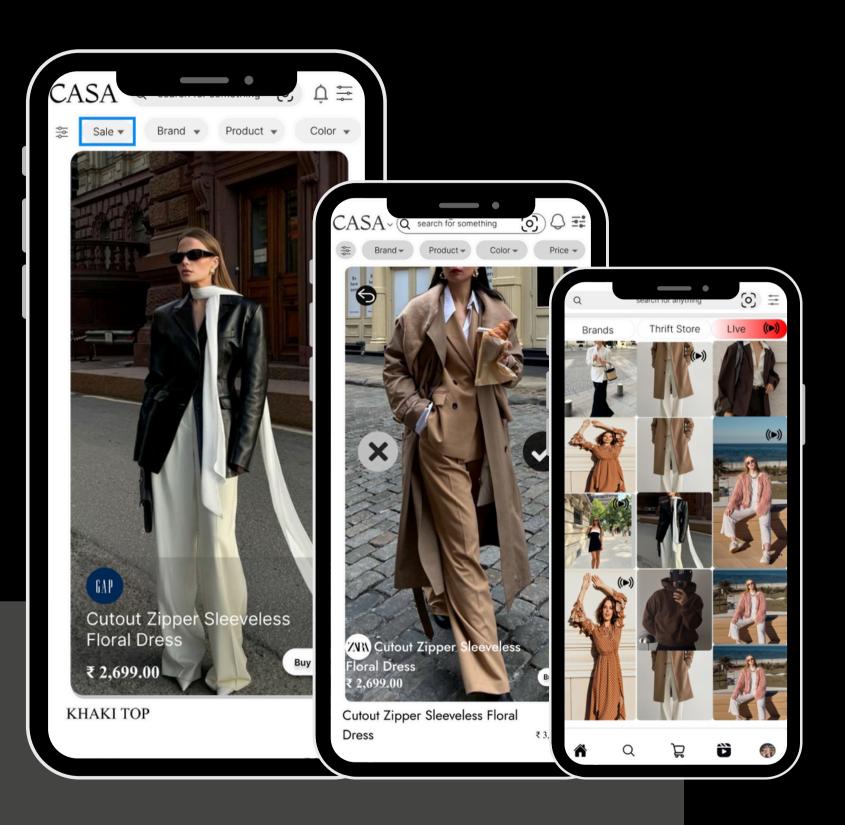
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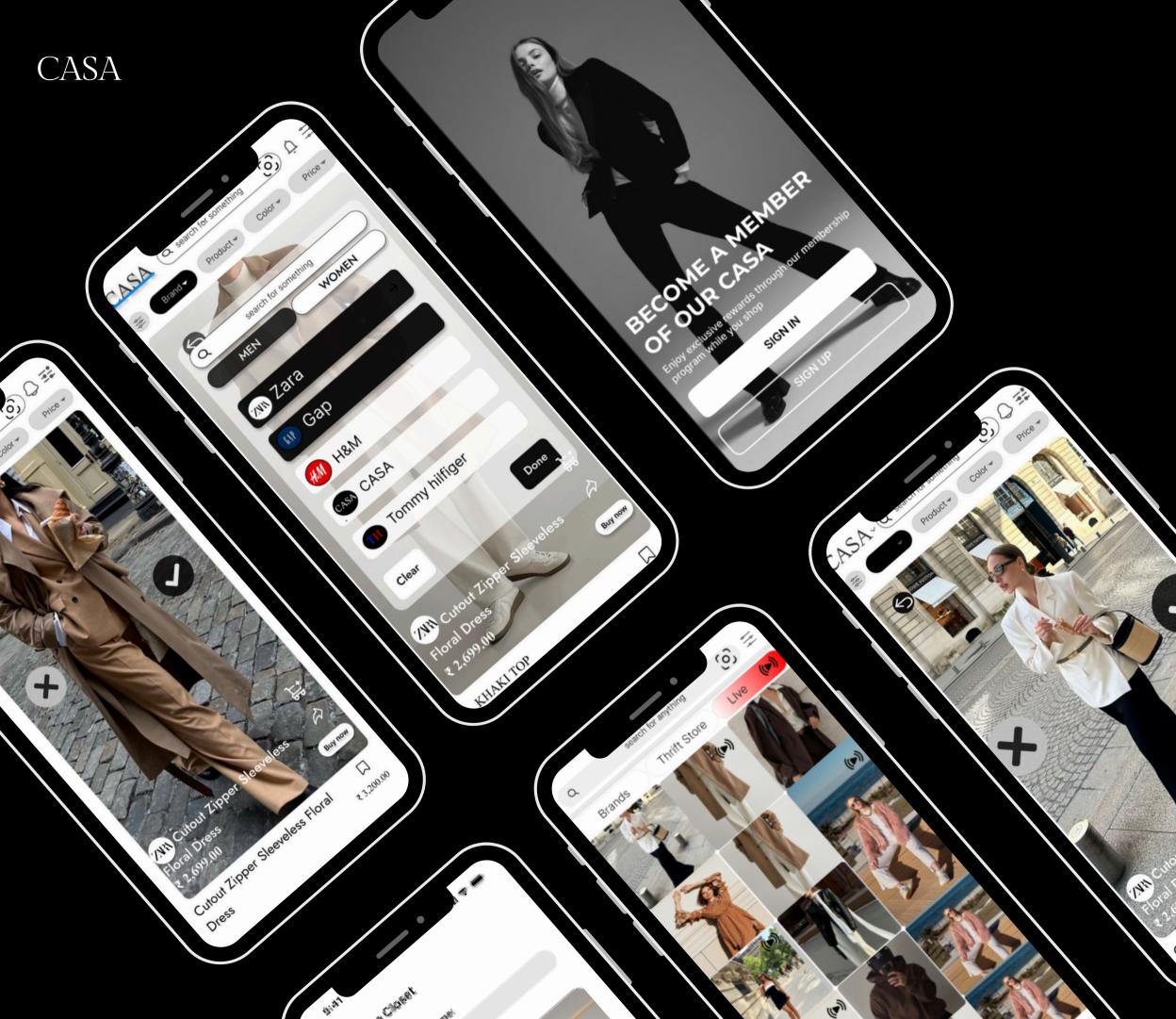
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